

North Central Victorian Goldfields Ground Release

Southern Star Exploration Pty Ltd (Block 4)

About the Company

ABN: 52 624 188 003

Website: <http://www.s2resources.com.au/>

Southern Star Exploration Pty Ltd (Southern Star) is an Australian subsidiary of S2 Resources Ltd based in Western Australia. S2 Resources is an ASX-listed greenfield explorer which aims to discover world class mineral deposits and, if technically, economically, environmentally, and socially robust, develop these deposits into sustainable operations for the benefit of all stakeholders.

S2 focuses on gold exploration in stable jurisdictions and does not operate where safety, health, environmental, or ethical standards do not meet its high expectations.

Proposed Exploration Program in Block 4

Southern Star Exploration Pty Ltd will adopt a staged approach to collect and acquire new regional data, utilising current mineral deposit model knowledge and identifying key target criteria within the data, follow-up vectoring and prioritising using conventional and new technologies, reconnaissance drilling, then focused target drilling.

Block 4 covers 334 square kilometres and extends across settlement lands of two Traditional Owner groups represented by the Dja Dja Wurrung Clans Aboriginal Corporation (DDWCAC) and the Taungurung Land and Waters Council Aboriginal Corporation (TLaWCAC). The block falls within the City of Greater Bendigo and the Shire of Campaspe.

Southern Star's proposed exploration program expenditure is \$10,376,000 over five years.

Approach to engaging with communities

Southern Star Exploration Pty Ltd's approach to engaging with landholders, local communities and other stakeholders, is to build relationships and high levels of trust wherever it operates.

Through proactive early engagement it shows its commitment to operating in a communicative, open, and transparent manner that is not only respectful to communities and stakeholders but is also mindful of concerns raised. It will utilise a Community Engagement Management System to plan for community engagement activities.

Enquiries:

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